

Store XP

Reports



(800) 653-3345

www.success-systems.com

StoreXP Reports

This booklet is a sample of some of *StoreXP™* for Windows more popular reports. *StoreXP™* for Windows generates more than one hundred (100) of helpful reports designed to provide clear and concise information to control your business. Unlike other industry applications, Success Systems products retain all prior detailed activity. In the event that you ever need to re-visit any prior activity, it is available by selecting that date, or range of dates.

In General, all reports when applicable are available in the following format:

- User defined Date Range
- Full Color Graphical Representations
- Classic Text Format
- On Screen Viewing
- Compatible format for all Microsoft Windows Printers

StoreXP™ for Windows Is a fully compliant Microsoft Windows based application. Using back up copies of *StoreXP™* for Windows data, a user familiar with report generators (i.e. Microsoft Access, and Excel) can create custom ad-hoc reports.

For further information about specific reports or any other Success Systems® products please contact your authorized distributor. Or call us at:

(800) 653-3345

Reports Menu



StoreXP's Reports

StoreXP offers three categories of standard reports in the Reports Menu. This menu provides a number of options for analyzing sales and performance of stores over a specified time range or shift.

- **Shift Reports:** present sales or inventory information for a specific shift or day.
- **Historical Sales:** present sales analyses for scanned items, PLUs and general business information
- **Performance:** present merchandising analyses for inventory sales and employees.

Drawer Report


Success Systems
P.O. Box 2457
Stamford, CT 06906

Date Range Cash Drawer Report

Print: 8/11/00 Page: 1
Time: 13:42:11
Date Range: 1/1/00 - 1/25/00 **1**

Inventory Class	Units	Dollars
CANDY	2927	\$2,208.79
BTLRTN	-613	(\$7,878.00)
TOBACO	8188	\$26,772.87
BEVG	1669	\$2,076.02
DAIRY	1270	\$2,574.38
SNACKS	2828	\$2,840.84
STANRY	5	\$5.75
GRCNTX	1814	\$2,754.46
GROCTX	5730	\$7,920.06
AUTO	596	\$1,394.29
HBA	246	\$644.06
LOTTRY	16868	\$16,870.00
FOOD	120	\$130.50
NEWS	1488	\$1,300.05
MISC	221	\$479.06
carton	17	\$553.15
Fuel	91593.543	\$142,340.17
Total Sales	134967.54	\$202,986.45
Sales Tax Collected		\$2,780.83
Accounts Receivable Collections		\$0.00
Total to Account for		\$205,737.28
Cash Paid Out		\$3,408.52
Accounts Receivable Charges		\$6,326.98
Cash		\$129,158.79
Network Credit		\$62,380.61
Network Debit		\$3,471.34
Non-network Cre		\$335.60
Store Commercial		\$0.00
Store Credit		\$596.21
Total Accounted for		\$205,678.05
Over/Short		(\$59.23)

Location

Go to Reports Menu, on the Historical Sales section click on  Cash Drawer

Properties

The Drawer Report presents a summary of units and dollars sales by inventory class, cash balance and over/short totals. It shows concise department information, daily or by user selected dates.

- 1 Designated date range for the drawer report
- 2 Summary of units and dollars sales by department
- 3 Summary of cash balance
- 4 Over/short total

Location

Go to Reports Menu, select a date range and click on  button on the Historical Sales section.

Properties

The Daily Checkout Summary Report presents a summary of units and dollars sales by categories. It shows percentage of sales for each department by day and a range of days.

- 1 Designated date range for the daily checkout report
- 2 Daily units and dollars sales by category
- 3 Percentage of sales for each department

Daily Checkout Summary Report

Success Systems P.O. Box 2457 Stamford, CT 06906		Daily Checkout Summary Report		Print: 8/11/00 Time: 13:21:34 Daily Date: 1/25 Range Date: 1/1
Sales Categories	Units	Dollars	Range Dollars	Percentages Today Range
AUTO	15	\$32.61	\$1,394.29	1.59% 2.30%
BEVG	54	\$64.08	\$2,076.02	3.12% 3.42%
BTLRTN	-20	(\$169.00)	(\$7,878.00)	-8.22% -12.99%
CANDY	67	\$53.99	\$2,208.79	2.63% 3.64%
carton	1	\$34.45	\$553.15	1.68% 0.91%
DAIRY	40	\$86.53	\$2,574.38	4.21% 4.24%
FOOD	5	\$4.67	\$130.50	0.23% 0.22%
GRCNTX	44	\$65.30	\$2,754.46	3.18% 4.54%
GROCTX	203	\$251.12	\$7,920.06	12.22% 13.06%
HBA	3	\$5.95	\$644.06	0.29% 1.06%
LOTTRY	511	\$507.50	\$16,870.00	24.70% 27.82%
MISC	1	\$1.49	\$479.06	0.07% 0.79%
NEWS	50	\$27.75	\$1,300.05	1.35% 2.14%
SNACKS	95	\$85.77	\$2,840.84	4.17% 4.68%
TOBACO	298	1,002.81	\$26,772.87	48.80% 44.15%
Total:	1367	\$2,055.02	\$60,646.28	100.00% 99.99%

Daily Checkout Summary Report

Inwood Fina 1525 Inwood Road Dallas, TX 75247		Shift Checkout Summary Report		Print: 3/18/2004 10:48:57 Shift Post Date: 9/1/03 Shift Start: 8/31/2003 4:48:31 AM Shift End: 9/1/2003 4:46:31 AM	
Inventory Class	Units	Dollars	Percentage	Profit	
TOBACCO	51	\$167.44	13.65%	\$167.44	
BEER/WINE	115	\$622.05	50.72%	\$286.90	
SOFT DRINK	41	\$44.90	3.66%	\$44.90	
FOUNTAIN	12	\$11.38	0.93%	\$11.38	
TAXABLE GROC	269	\$291.90	23.80%	\$443.35	
NON TAX GROC	60	\$81.66	6.66%	\$81.66	
DELI	1	\$1.00	0.08%	\$1.00	
LOTTO	1	\$1.00	0.08%	\$1.00	
SCRATCH LOTTE	22	\$85.20	6.95%	\$85.20	
LOTTO WIN	-11	(\$30.00)	-6.52%	(\$30.00)	
Total Sales	561	\$1,226.53	100.00%	\$1,042.83	
Fuel	1387.8	\$2,242.88		\$623.40	
Meals Tax Collected		\$0.00			
Sales Tax Collected		\$95.33			
Accounts Receivable Collections		\$50.00			
Discounts		\$0.00			
Total to Account for		\$3,614.74			

Cash Paid Out		\$45.60			
Accounts Receivable Charges		\$20.00			
CASH		\$2,358.73			
CREDIT		\$1,052.35			
DEBIT		\$112.43			
Total Accounted for		\$3,589.11			

Over/Short		(\$25.63)			

Location

Go to Daily Work area and click on



Properties

The Daily Checkout report presents a summary of units and dollars sales and profit by inventory class, cash balance and over/short totals. It shows concise department information, daily or by user selected dates.

- 1 Designated date range for the daily checkout report
- 2 Summary of units and dollars sales, percentage and profit by department
- 3 Summary of cash balance
- 4 ScannerWare totals up your over/short expense for your selected dates

Inventory Asset Report by Class

Location

Go to the Setup area, select the Inventory Classes option and click on




Properties

The Current Asset Report by classes summarizes the wholesale and retail value of current inventory by inventory class. Values are calculated by using Quantity On Hand, Weighted Average Cost and current Retail Price.

- 1 List of departments
- 2 Cost and retail value

Inventory Asset Report By Class			
11-Mar-04			
Parent Class	CHM Class	Wholesale Cost	Retail Price
ACCESS		\$218.71	\$437.42
	TOTAL: ACCESS	\$218.71	\$437.42
BEER		\$3,277.51	\$12,142.73
	TOTAL: BEER	\$3,277.51	\$12,142.73
CANDY		\$928.52	\$1,856.71
	TOTAL: CANDY	\$928.52	\$1,856.71
CASH CARDS		\$0.00	\$0.00
	TOTAL: CASH CARDS	\$0.00	\$0.00
COFFEE		\$527.96	\$1,055.92
	TOTAL: COFFEE	\$527.96	\$1,055.92
FTN DRNKS		\$210.89	\$421.79
	TOTAL: FTN DRNKS	\$210.89	\$421.79
Fuel		\$0.00	\$0.00
	TOTAL: Fuel	\$0.00	\$0.00
FUEL DEPOSIT		\$0.00	\$0.00

Location

Go to Reports Menu, on the Historical Sales section click on 

Properties

The PLU Sales by Inventory Report presents dollars or volume sales by department. This report is available in graphic and traditional reporting formats. ScannerWare presents report information for all individual and all stores consolidated.

- 1 Sales by department
- 2 Departments
- 3 Print option for graphic report format
- 4 Traditional report format
- 5 Data presented by dollar or volume sales

PLU Sales by Inventory



SKU Sales by Inventory



Location

Go to Reports Menu, on the Historical Sales section click on 

Properties


The SKU Sales by Inventory Report presents dollars or volume sales by department. This report is available in graphic and traditional reporting formats. ScannerWare presents report information for all individual and all stores consolidated.

- 1 Sales by department
- 2 Departments
- 3 Print option for graphic report format
- 4 Traditional report format
- 5 Data presented by dollar or volume sales

Inventory Stock Out Report

Inventory Stock Out Report				
Print: 3/12/2004 09:20				
Product ¹	UPC ²	Qty On Hand ³	Group No	Gondola No
1.5ZIG	0086634	0	10	
10 OZ BARS L	0460872	0		
11.57NA BULBS	08089301016	0		
12OZ B PEANUTS		0		
16OZ B. PEANUTS		0		
20OZ B. PEANUTS		0		
24Oz Starfruit	05200024195	0		
2CYCLE OIL		0		
2Pk Dor Mnl100	01230028171	0		
2Pk mamed	02820017661	0		
32Oz Passion Fr	05200032090	0		
32Oz Starfruit	05200032095	0		
409 ALL PURP	04460000889	0		
ALKA SELTZER	01650004019	0		
ALPINE	0283822	0	02	
ALPINE FF KS	02820010920	0	02	
ALPINE FF KS	0288922	0	02	
ALPINE LT 10	02820010950	0	02	
ALPINE LT KS	02820010940	0	02	
ALPINE MENTH	0288942	0	02	
ALPINECART	02820013820	0	06	

Location

Go to Reports Menu, on the Performance section click on  Stock Out

Properties

The Stock Out Report lists all items out of stock. This report helps users to easily identify stock outs. ScannerWare also offers numerous reorders options to maintain your inventory.

- ¹ Product Name
- ² UPC
- ³ Quantity on hand

Location

Go to Reports Menu, on the Performance section, click on  Inventory and select Shrink Summary option.



Properties

The Summary Inventory Shrink Report is a summary of store shrink over a date range.

- ¹ Date range
- ² Product
- ³ Net Volume Change
- ⁴ Net Value Change

Summary by Inventory Shrink Report

Summary Inventory Shrink Report				
Print: 3/12/2004 11:58:31				
¹ Date Range: 9/1/2003 To: 9/30/2003				
Department - Tobacco				
² Product	UPC	³ Net Volume Change	⁴ Net Value Change	
Job 1.25	0790835	-4	(\$3.92)	
1.25	07908300005	4	\$3.92	
1.5		1	\$0.00	
1PKDORAL		-3	(\$3.66)	
2 PACKS SPECIAL		-3	(\$9.88)	
2 Pk Marl Mi	02820019236	-4	(\$6.78)	
2 Pk Marl Mn	02820019174	-1	(\$1.70)	
2 Pk Marl Mn Lt	02820019167	-2	(\$3.39)	
2Pk Dor Ff100	01230028170	1	\$2.09	
Totals:		-11	(\$23.32)	

Detail Inventory Shrink Report

Detail Inventory Shrink Report				
Date Range: 9/1/2003 To: 9/30/2003				
Department - Tobacco				
Print: 3/12/2004 14:29:34				
Product	UPC	1	2	3
		Volume Change	Value Change	Updated
2 PACKS SPECIAL				
		-2	(\$6.59)	9/18/2003
		-1	(\$3.29)	9/29/2003
		-3	(\$9.88)	
IPKDORAL				
		-3	(\$3.66)	9/18/2003
		2	\$2.44	9/19/2003
		-2	(\$2.44)	9/29/2003
		-3	(\$3.66)	
Job 1.25	0790835			
		-2	(\$1.96)	9/18/2003
		-1	(\$0.98)	9/19/2003
		-1	(\$0.98)	9/29/2003
		-4	(\$3.92)	
1.5ZIG	0086634			
		1	\$0.98	9/18/2003
		-1	(\$0.98)	9/19/2003
		0	\$0.00	

Location

Go to Reports Menu, on the Performance section click on  Inventory and select Shrink Detail Report




Properties

The Detail Inventory Shrink Report shows a detailed information about store shrink. Track individual shrinkage over time.

- 1 Product Name/UPC
- 2 Volume and Value Change
- 3 Updated

Location

Go to Reports Menu, on the Performance section, click on  Inventory and select Sales Rank option.



Properties

The Sales Rank By Item Report ranks sales by item, listing movement and product remaining on the shelf. This report enable you to manage inventory by sales movement.

- 1 Date range
- 2 Product
- 3 Units sold
- 4 Days of Inventory

Sales Rank By Item

Sales Rank By Item					
Inventory Class: SODA					
Date Range: 2/15/2001 - 2/22/2001					
Rank	UPC	Description	Units Sold	Pct Sales	Days of Inv
1		SODA	60	7.29	
2	0121310	Mourt Dew 20	59	7.17	13.15
3	0490440	Coke 20 Oz	52	6.32	10.31
4	0121290	Pepsi 20oz	40	4.86	8.4
5	0490450	Diet Coke 20 Oz	38	4.62	4.63
6	0122300	Pepsi 2L	28	3.4	8.86
7	04900001252	Coke 12pk Can	27	3.26	3.53
	0496340	Coke can	23	2.79	125.22
9	0120850	MOUNTAIN DEW CANS	21	2.55	321.14
	0122250	Mt Dew 12Pk	7	0.85	75.9
10	0496390	COCA COLA 2 LITER	19	2.31	4.63
11	04900001677	MIN MAID 200	17	2.07	11.29
12	0121300	Diet Pep 20	14	1.7	17.14
13	04900001818	Mn Stravbe	12	1.46	12.67
14	0122950	Diet Pepsi 1L	11	1.34	5.09
15	0499140	DIET COKE 12 PACK	11	1.34	4.06
	0496580	DIET COKE 12	9	1.09	157.33
16	0120130	PEPSI CANS	11	1.34	24.73
	0120160	PEPSI 12 PACK CANS	6	0.73	7.89
17	0497640	Sprite	10	1.22	16
18	0122940	BIG SLAM	10	1.22	8.8

Detail Inventory Shrink Report

Analyze - PLU Sales (by Inventory Class)					
Print: 3/12/20 Time: 15:54:06 Shift Date Range: 2/18/2018 - 2/22/					
Station	Inventory Class	Item Name	Transaction	Sales (\$)	Margin
01	ACCESS	Balloon	1	\$1.29	\$0.65
		Rose	1	\$1.99	\$1.00
		ACCESS	3	\$5.47	\$5.47
			5	\$8.75	\$7.11
01	BEER	Busch 12p Cans (1	1	\$5.79	\$2.90
		BEER	5	\$6.05	\$6.05
		Bud 12Pk Cans (1/	2	\$15.98	\$7.99
		Bud Lt 12 Pk Can (2	\$15.98	\$7.99
		Nat Ice 12Pk Can (4	\$23.96	\$12.78
		Natural12Pkcs 1/	4	\$23.96	\$12.78
		18	\$91.72	\$50.49	
01	CANDY	25CENTSCANDY	1	\$0.25	\$0.13
		LARGECANDY	1	\$0.99	\$0.50
		CANDY	11	\$3.14	\$3.14
			13	\$4.38	\$3.76
01	COFFEE	COFFEEFL	9	\$6.21	\$3.11
		12OZCOFFEE	21	\$16.59	\$8.30
		16OZCOFFEE	34	\$30.26	\$15.13
		20OZCOFFEE	41	\$40.59	\$20.30
			105	\$93.65	\$46.83
01	FTN DRNKS	20OZFTNDRINK	11	\$8.69	\$4.35
		16OZFTNDRNK	14	\$9.66	\$4.83
		34OZFTNDRNK	13	\$11.57	\$5.79
		44OZFTNDRINK	21	\$20.79	\$10.40
			59	\$50.71	\$25.36
01	ICE	BAG ICE	37	\$47.73	\$23.87
			37	\$47.73	\$23.87
01	JUICE/WATER	JUICE/WATER	2	\$1.34	\$1.34
			2	\$1.34	\$1.34

Location

Go to Reports Menu, on the Historical Sales section, click on , and select View Report 

Properties



The PLU Traditional Format Report shows all items transactions, dollar sales and margins by item and inventory class. This report helps you to track you coffee bar.

- 1 Inventory Class
- 2 Number of Transactions by Item
- 3 Dollar Sales by Item
- 4 Margins by Item

Analyze SKU Sales by Inventory Class

Analyze SKU Sales (by Inventory Class)				
Print: 3/12/20 Time: 16:51:09 Shift Date Range: 2/18/2018 - 2/22/				
Class	UPC	Product	Amount	Profit
MILK				
	0342200	MILK CHOCOLA	\$1.98	\$0.99
	07879610601	MILKVITD	\$29.90	\$14.95
	07879610306	CHMILK	\$11.99	\$6.00
	07879610310	2%MILKST	\$3.27	\$1.64
	07879610603	2%MILKGL	\$14.95	\$7.48
	07879610602	1%MILKGL	\$8.97	\$4.49
	07879610401	MILK32	\$3.18	\$1.59
	07879610301	MILK	\$11.99	\$6.00
	07879610502	1%MILKHO	\$5.97	\$2.99
	07879610503	2%MILKHO	\$5.97	\$2.99
	07879600308	HALFHALL	\$2.98	\$1.49
	02800024630	FT NEST QUIK	\$17.88	\$8.94
	07879610501	MILKHOVITD	\$17.91	\$8.96
	02800024570	NESTLE QUIK	\$8.94	\$4.47
	07235000034	Yoo Hoo Choc Banans	\$3.27	\$1.64
	07235000014	YOO HOO STRAWBERR	\$1.09	\$0.55
	07235000011	YOOHOO 16OZ	\$6.54	\$3.27
			\$156.78	\$78.39
Grand Total:			\$156.78	\$78.39

Location

Go to Reports Menu, on the Historical Sales Section, click on , and select View Report 

Properties

The SKU Traditional Format Report shows all items transactions, dollar sales and profits by item and inventory class. This report helps you to track you coffee bar.

- 1 Inventory Class
- 2 Dollar Sales by Item
- 3 Profits by Item

Top Inventory By Sales

1 **Top 10% Inventory Sales Between 2/15/2001 And 3/15/2001**

Print: 3/12/2004 Department - Tobacco

Item	Station	Product 2	Quantity Sold 3	Profit Margin 4
2678	01	Marlb Lt Bx	542	50.00%
2663	01	Marlb Bx	387	50.00%
2983	01	NEWPORT BX	219	44.39%
2949	01	Marlb Lt100Bx	138	50.00%
2847	01	NEWPORT 10	117	44.37%
3577	01	Mainstr FF100	105	50.00%
2687	01	Marlb 100 Box	102	50.00%
2832	01	Mad UI K	102	50.00%
900	01	Single Cigar	101	50.00%
2877	01	Ct Marl Lt 100 Bx	94	50.00%
2880	01	Ct Marl Lt Bx	90	50.00%
2884	01	Ct Marl Bx	89	50.00%
3593	01	Ms Lt 100 Cart	77	50.00%
3580	01	Mainstreet Lt 100	75	50.00%
3576	01	Mainstreet FF	70	50.00%
2869	01	Mad UI100	66	50.00%
2719	01	CAMEL LIGHTS	62	50.00%
4221	01	2Pk Newport	57	50.00%
3592	01	Ms FF 100 Cart	53	50.00%
2950	01	PARLIAMENT L	43	50.00%
3672	01	Newport Light Box	41	45.17%

Location

Go to Reports Menu, on the Performance Section click Inventory, select High Profit, Option, define the report parameters, and click on View Report.



Properties

The Top Inventory Sales Report shows the top sales items based on your defined percentage over a period of time. Analysis presented by individual store and all store consolidated.

- 1** Percentage and date range defined
- 2** Product
- 3** Quantity Sold
- 4** Profit Margins

Location

Go to Reports Menu, on the Performance Section click on Inventory, select High Profit, Option, define the report parameters, and click on View Report.



Properties

The Top Inventory Sales Report shows the top profit items based on your defined percentage over a period of time. Analysis presented by individual store and all store consolidated.

- 1** Percentage and date range defined
- 2** Product
- 3** Quantity Sold
- 4** Profit Margins

Top Inventory By Profit

1 **Top 15% Sales By Profit Between 2/15/2001 And 3/15/2001**

Print: 3/15/2004 Department - Tobacco

Item	Station	Product 2	Quantity Sold 3	Profit	Profit Margin 4
3865	01	Gpc Mn UI Kg	1	\$1.25	50.00%
2967	01	VICEROY FF I	1	\$1.25	50.00%
2947	01	OPC LIGHTS I	1	\$1.25	50.00%
2895	01	OPC LIGHTS H	1	\$1.25	50.00%
2891	01	OPC MENTH FU	1	\$1.25	50.00%
902	01	T.WOLF	1	\$1.25	50.00%
3866	01	Gpc 100 Bx	1	\$1.25	50.00%
915	01	IPKDORAL	1	\$1.22	50.00%
2973	01	GYV WHIFFS N	1	\$0.80	50.00%
3571	01	Zippo Fluid	1	\$0.75	50.00%
2830	01	GARCIA Y V	1	\$0.70	50.00%
3572	01	FLINTS ZIPPO 6PK	1	\$0.25	50.00%
2979	01	VANTAGE FF I	1	(\$1.61)	-47.35%
2851	01	B&H D/U/L100	1	(\$1.61)	-47.35%
2788	01	MORE RED 120	1	(\$1.61)	-47.35%
2757	01	CAPRI ULTRA	1	(\$1.61)	-47.35%
3944	01	Tareyton 100	1	(\$1.61)	-47.35%
2995	01	CARLTON MENT	2	(\$3.21)	-47.35%
2972	01	CAPRI LT 120	2	(\$3.21)	-47.35%
2846	01	B&H D/U/L100	2	(\$3.21)	-47.35%
2804	01	MORE FF MEN	2	(\$3.21)	-47.35%
2918	01	VANTAGE	3	(\$4.82)	-47.35%